

Rose Villa Resident Forum

Tuesday, November 14, 2022

Employee Anniversaries

Celebrating **ONE YEAR** with Rose Villa:

- Cora Lee Eckleberry, CNA, Madrona Grove
- Jennifer Galvez Peña, CNA, Madrona Grove
- Jesse Hester, Server, F&B
- Dakota McGill, CNA, Madrona Grove

Celebrating **FIVE YEARS** with Rose Villa:

- Rachelle Trump, CNA, Madrona Grove

Welcome New Employees

- Alexa Groleau, Receptionist, Courtesy Services
- Michelle Potts, Server, F&B
- Sunny Oh, Server, F&B
- Kimmie Tamen, Lead Server, F&B
- Amanda Duncan, Rosebud Preschool Director

Please congratulate these staff when you see them!

(And don't worry – Jennifer Loring is still VERY involved in the preschool as our Intergenerational Liaison!)

Announcements

SLOW DOWN! There have been many reports and sightings of cars speeding on campus. As you know, there are many residents (and dogs) who walk through our campus, and they might not hear a vehicle or be able to move aside quickly. Please drive slowly, observe the posted speed limits (**5 mph**), and share this information with any friends or family members who may drive here. Safety first!

The Resident Council would like to remind you that today is the last day to turn in your ballots for the Resident Council election. Please take them to the Resident Services Counter by 4:00 PM. The Residents Association Annual Meeting will be on Thursday, November 17, at 1:00 PM in the PAC, and results will be announced then.

Please welcome **Cheryl Franceschi** to talk about important Foundation information.

Great news about common spaces in the Schroeder Lofts building! The Rec Room is now officially open for use for activities and meetings! Drop in to play some pool or watch TV, or you can reserve the space for a dedicated activity or meeting. The Sewing Studio is also available to reserve for any “dry” projects (no food, drinks are allowed in secured containers). Examples of “dry” projects other than sewing might be small ad hoc meetings, assembling papers/binders, paper box projects, etc. Just know that you might be sharing the space with people who may be sewing at the same time! Please contact the Receptionists if you are interested in reserving these spaces.

Please welcome **Jean Lofy** from the Green Team to talk about recycling.

Next Resident Forum: Tuesday, December 20, at 2:30 in the PAC.

Q & A

Q1. What is the plan for weeding and mulching common landscape areas this fall?

A. Grounds staff weed year-round, although many weeds die or are dormant during the winter months. While we do spread bark chips, Rose Villa does not routinely mulch unless requested as a special work order for a resident’s yard (i.e. we do not normally mulch common areas).

Q2. Is Rose Villa planning to provide a booster event for the next booster? Could we have an update on Covid and RV?

A. We are working with Safeway to see if they could do an onsite booster clinic at Rose Villa. We are not pursuing doing a clinic using our own nursing staff because of how time intensive it is and the fact that the vaccine is readily available at local pharmacies.

As far as an update on COVID and RV, assuming you are asking for case counts, we currently have 2 IL residents who have COVID-19. The most recent staff member who tested positive last worked on November 13. Our last Madrona Grove resident case arose on October 7, 2022.

Q3. Given the fact that our fee increases from this past year were based on a 100% level of staffing and services which clearly did not occur, and were therefore not spent, and knowing that RV’s policy is that unspent budgets are not allowed to be carried over to the next year, and understanding that RV is not likely going to issue a resident credit,

how have the unspent funds been factored into the calculations for the 2023 fee increases?

A. While we were understaffed for much of the year, other expenses, (including market based increases for all line staff) were greater than anticipated. As always, any operational savings result in an increase to our reserves. Utilizing Rose Villa reserves to keep resident fee increases artificially low would have a long-term negative impact on Rose Villa's financial position.

Q4. As the Phase 3 residents have now moved in, will RV staffing be adjusted in areas largely, and in some cases completely, dedicated to the demands of phase 3 such as campus development, marketing, and construction project support? If not, why not? If so, can you describe the changes?

A. Positions dedicated specifically to Phase development have been or are planned to be phased out. As these positions were supporting Phase 3, these wages were paid for with Phase 3 dollars – they were not in our operational budget, but in the Phase 3 budget so there are no operational savings when we phase them out. Employees who have had Phase 3 and project completion as part of the focus of their jobs will be able to redirect their energies to the entire campus.

Q5. In the new building recreation room, the wooden surface of the shuffleboard is not flat from side to side (not lengthwise) so it's really not usable. It is higher in the center than at the edges, causing the sliders to curve off the sides as they slow down. Who should we contact to have it looked at and repaired or replaced? (It probably got warped side to side in storage.)

When will the pool table be available? Also, ping pong?

A. Thank you for the heads up on the shuffleboard! We have contacted the folks we bought it from and will report back on the process and timing as soon as we hear back. The pool table wall mount equipment should be here today. Ping pong table was assembled yesterday.

Q6. What is the status on Rosebud Preschool? Who is paying rent on this empty space and could it be used for other activities?

A. We are still planning a January start. No one is paying rent, and we are not incurring any operating costs. Without remodeling, it would be difficult to use it for something else. I encourage you to come take a look if you are curious.

AND NOW.....BUDGET REVIEW FOR 2023!



Rose Villa 2023 Budget

Resident Forum 11/15/22



Rose Villa Budget Goals

- Short Term
 - Provide services that make sense for the community as a whole
 - Cover operating costs with adequate revenues
- Long Term
 - Consider long term impact of this year's decisions – Manage risk
 - Ensure resources for future needs

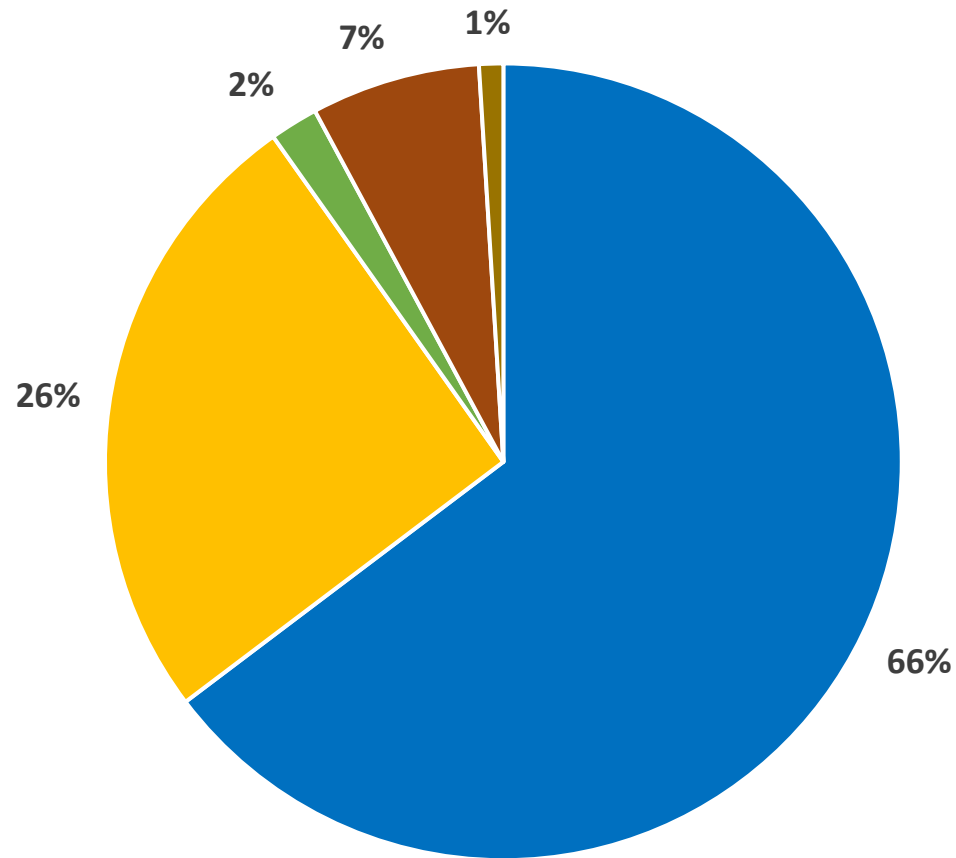


2023 Budget Pressures

- Impact of 2022 wage adjustments due to market pressure and ongoing labor market challenges
- Inflationary pressures on all departments
- Budgeting for new operations without meaningful actual data
- Market volatility
- Regulatory changes - Covid uncertainties continue
- Resident experiences of services and performance

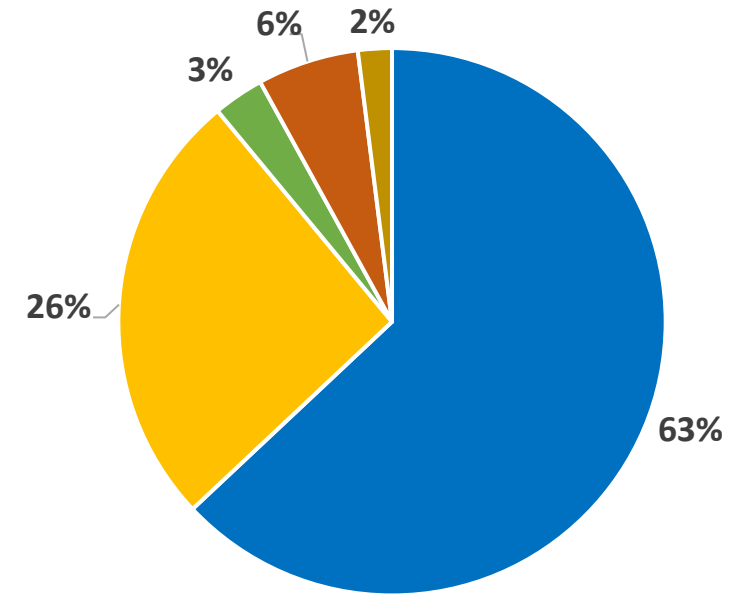


2023 Operating Revenues

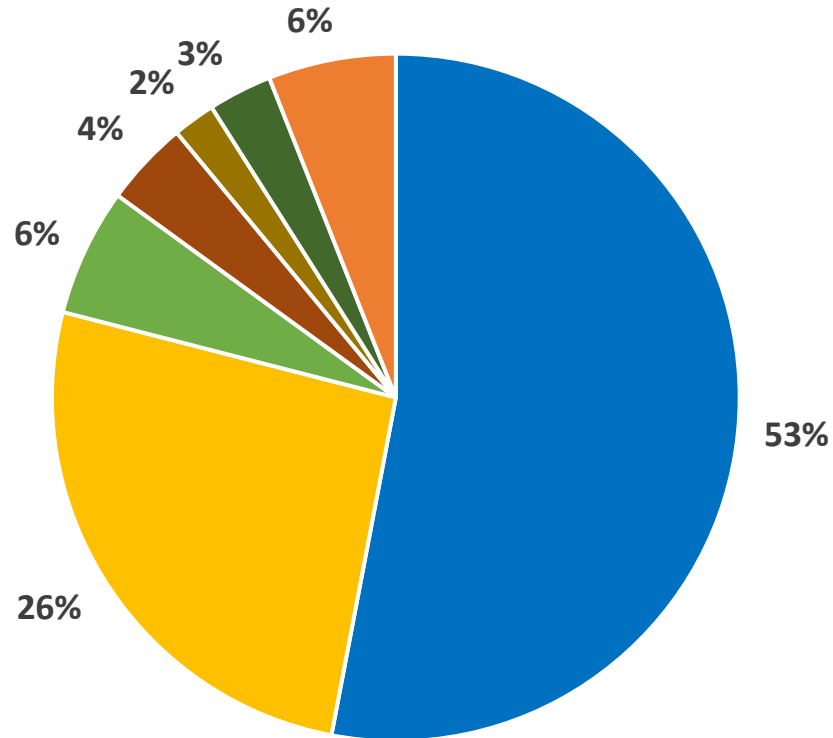


- Residents - IL
- Residents - MG
- Residents - Avencia
- Residents - Other Billings
- Investment & Other Income

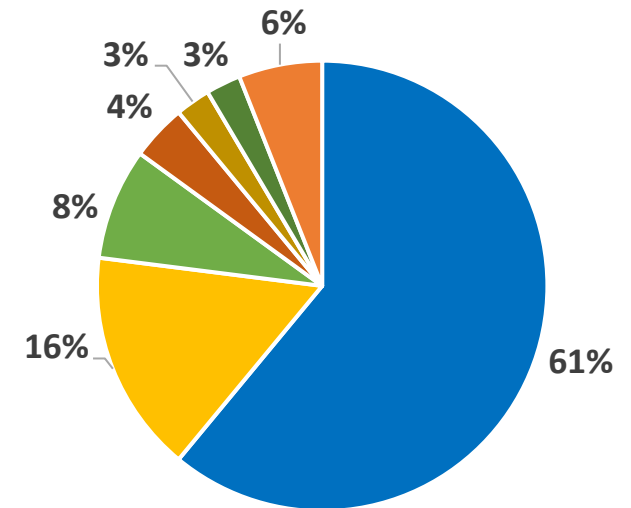
2022 Operating Revenues



2023 Operating Expenses



2022 Operating Expenses



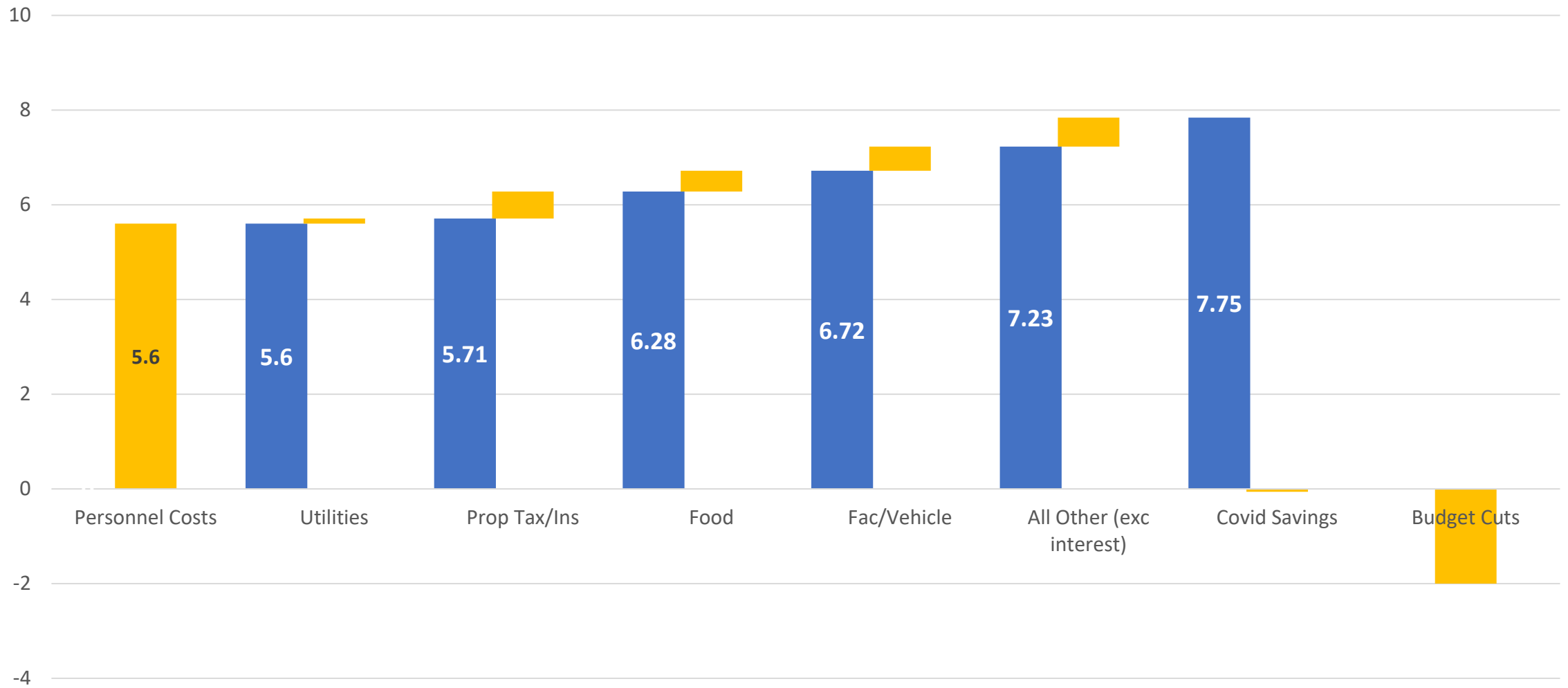
- Payroll Expense
- Interest
- Utilities
- Property Tax/Insurance
- Food
- Facilities & Vehicles
- All Other



2023 Fee Increases

Rate/Fee	2023 Change
IL Occupancy Rate	7.75% increase
Madrona Grove Daily Rate	7.75% increase
Avencia Fees	10% increase
Parking	3% increase
Additional fees described in Resident Charge list	Various, individually reviewed. Average 3 – 5%

Contribution of budget items to rate increase (proportional to budget)



2022/2023 Reported rate increase analysis



5 local CCRCs provided rate increase information

Two of the five communities had a mid-year increase in 2022 and a smaller increase in 2023.

These increases were recalculated, adjusting to single year increase

Upcoming Events

North Clackamas School District's Winter Blitz – Now through Wednesday, November 23. Rose Villa will be helping to sponsor families in need this holiday season. Donate cash, check, or coins. Cash and checks can be placed in metal lockbox #1 at the end of the hall past the Resident Services Counter. Checks should be made payable to "Partners for Healthy Students." Coins can be left at the Resident Services Counter. There are also donation programs through Amazon and Fred Meyer that come at no cost to you. See the flyer on Touchtown or at the Resident Services Counter for more details.

Holiday Pop-Up Shops continue through Christmas eve here in the former SEEDS space. Shops are open Thursdays (closed Thanksgiving), Fridays, and Saturdays from 10:00am – 2:00pm each day. Find handmade gifts including crafts, artwork, foods, and more...every day featured different vendors, so be sure to check back often!

Rose Villa Foundation's **Annual Fall Appeal** is happening in November and December. This is a great time of year to make a donation to support Financial Assistance for those outliving their resources and other important services that benefit the entire community. Whether we are drawn to participating because we're part of something bigger, we want to bless and encourage others, or because we simply need the tax deduction, there are many reasons and hopeful outcomes for providing annual and sustaining support to Rose Villa Foundation. Let's make a world of difference together! Drop your check into the lockbox across from the Resident Services Counter, give the required minimum distribution from your IRA, transfer a gift of stock, or give in honor of a loved one. Call Cheryl Franceschi at 503-652-3075 for more information about how you can participate.

King Louie and Renato Caranto – Tonight! at 6:30 PM in the PAC.

Louie and Renato are two inductees of the Oregon Music Hall of Fame and have toured with successful national acts. They play music you are sure to recognize and will take suggestions. Enjoy live music tailored to you as an audience member!

Water Volleyball Match – Wednesday, November 16, 1:30 PM in the Riverpoint Aquatics Center. Come and cheer on your Rose Villains water volleyball team as they take on the Holladay Park Plaza Plunkers for a fun match.

Lakewood Theater Presents Elf: the Musical – Wednesday, November 16, Bus Trip. Based on the film by David Berenbaum, this hilarious fish-out-of-water musical follows Buddy the Elf in his search for his father. Faced with the harsh reality that his dad is on the naughty list, Buddy wins over his birth family and helps New York remember the true meaning of Christmas. The bus departs at 6:30 PM for a 7:30 PM show. Sign up today by calling ext. 3289. Transportation will cost \$7.25. Tickets and information can be found at lakewood-center.org.

Classical Club – Thursdays, November 17, and December 1, at 1:00 PM in the Tranquility Room. Join classical radio host Terry Ross for an hour of expertly curated classical music!

Ask the Experts – Thursday, November 17, at 9:30 AM in the PAC.

What happens when five experts come together? Your questions get answers! There will be short presentations on each field of professional service, followed by extended time for Q & A. This event will be recorded and available online. Moderated by Rose Villa Foundation's Financial Coach Debbie Senestraro Suchan, CPA.

Listen & Learn Happy Hour provides opportunities to ask Rose Villa Foundation board members questions about how, when, and why services are provided to Rose Villa residents, and how you can get involved. The next happy hour is this Thursday, November 17, at 4:00 pm in the Vista Lounge. Call 503-652-3075 to RSVP. Wine, beer, snacks, and soft drinks are provided.

Poetry Reading – Thursday, November 17, at 6:30 PM in the PAC

Good friends and co-conspirators, David McIntire and Red O'Hare have taken the stage at venues all over Portland. Now they bring their unique brands of poetry and performance to Rose Villa for an evening of words of beauty, words of sadness, words of life.

Tualatin National Wildlife Refuge Birding – Friday, November 18,

7:45 AM-11:15 AM, Bus Trip. Just 10 miles from Portland, the honking of geese replaces the honking of cars. The Refuge is home to nearly 200 species of birds; more than 50 species of mammals; 25 species of reptiles and amphibians; and a wide variety of insects, fish, and plants. It's a place where people can experience and learn about wildlife and their habitats. The 3.1-mile main nature trail is open year-round, is wheelchair friendly, and has interpretive signage along the route. Sign up on Touchtown or by calling ext. 3289 by Wednesday, November 16.

Strictly for the Birds Screening – Friday, November 18, at 6:00 PM in the PAC

In honor of Transgender Day of Remembrance 2022, enjoy the inspiring journey of resident Kate Birdsall in a movie filmed partially at Rose Villa. Although the tone of the movie is uplifting, the film is being shown as a way to increase awareness of what it means to be transgender in a time where transgender people are subject to disproportionate social and legal discrimination. "Born transgender and raised as a boy, and after a military career and two marriages, Kate in her mid-sixties could finally live as her true self. When she meets a new friend, will her past block their developing relationship?" If you identify as transgender and/or non-binary and would like to be

involved in a short preface to the film, please contact Grey Davis at gdavis@rosevilla.org or ext. 7001 by Wednesday, November 16.

Rose City Singers Performance – Monday, November 21, at 1:00 PM in the PAC.
Enjoy choral music to welcome the holiday season!

Oregon Symphony Presents: *The Power of Memories: Ravel and More* – Monday, November 21, at 7:30 PM, Bus Trip. Principal Guest Conductor Jun Märkl explores the interplay of memory and music in poignant works by Ravel and Dutilleux that trace the devastating impact of two world wars on European culture. Concertmaster Sarah Kwak performs Prokofiev's shimmering, dreamlike Violin Concerto No. 1, which contrasts fairytale lightness with brazen savagery. Sign up by calling ext. 3289 by Friday, November 18. Tickets and information can be found at orsymphony.org. Transportation will cost \$7.25.

Meet the Staff – Monday, November 28, at 1:00 pm in the PAC. You know her, but what do you know ABOUT her? Meet Michelle LaCroix, Rose Villa's indomitable HR Director and find out what her favorite part of working at Rose Villa is. (Hint: it's people...) And just which Hawaiian island is her favorite? Alooooooha!

Lance Rhoades' November Presentation – Monday, November 28, at 3:00 PM LIVE in the PAC. Lance will present an 80th anniversary appreciation of *Casablanca*.

Holiday Lighting Ceremony – Wednesday, November 30, 4:00 to 5:00 PM on Main Street. The Grounds crew has been hard at work hanging lights for the holidays. Bundle up and enjoy hot cocoa from the Harvest Grill (spiked or not) and music by members of the Rose Villa Choir as we turn on the lights. The choir is looking for a pianist to accompany them for this event. If you are interested, please contact Miranda Manners at ext. 3112.

Monday Night Movies – Mondays at 6:30 PM in the PAC.

December's weekly movies will center around the DEIA and Wellness themes of Jewish Heritage and Healthy Holidays! Feedback is always welcome; email Grey Davis at gdavis@rosevilla.org with any suggestions or concerns. See flyer for details.

Holiday Tea Jubilee – Thursday, December 1, at 1:00 PM in the Rec Room.

Please join us for an afternoon of merriment and a celebration of our Future Residents at a Holiday Tea Jubilee! There is much to be thankful for as we enter the season of gratitude, and we can think of no better way to enjoy it than throwing a festive gathering with delicious nibbles and tea in the new Schroeder Lofts Rec Room. In addition to

meeting members of the Future Resident Club, you will have the opportunity to explore the new Treasure House and Sewing Studio. If you haven't already, take time to explore the view from Riverview Terrace! We look forward to seeing you there!

North Clackamas Student Choir Concerts – Tuesday, December 6, and Wednesday, December 7, at 6:30 PM in the PAC. Students from local high schools will perform holiday music for your enjoyment. More details will come soon!

Piano Recital – Saturday, December 10, at 10:00 AM in the PAC. Linda Kranovich's students have performed at Rose Villa before and now they're back! Residents are welcome to join the students and their families to listen to their music.

Mark Ortloff Saxophone Music – Saturday, December 10, at 2:00 PM in the PAC. After a successful concert this month, Mark is excited to return to play for you again. Enjoy an hour of carefully chosen tunes.

Handel's *Messiah* at Portland Baroque Orchestra – Sunday, December 11, at 3:00 PM, Bus Trip. Hallelujah! Gabriel Crouch takes the stage to lead one of the most performed works in musical history - Handel's *Messiah*. This is Portland's only annual production of this holiday tradition on period instruments. Transportation will cost \$7.25. Sign up on Touchtown or by calling ext. 3289 by Friday, December 2. See flyer for more details.

Festival Brass Band Returns! – Thursday, December 15, at 6:30 PM in the PAC. Did you enjoy the band who played at our Oktoberfest celebration? Did you know they started out as a Holiday Music band? Enjoy an upbeat ensemble performance!

Next Resident Forum: Tuesday, December 20, at 2:30 in the PAC.